

**KEY  
FIGURES**

(\$ millions, unless otherwise indicated)	CHANGE				CHANGE			
	Q2 2021	Q2 2020	US\$ Comparable <sup>1</sup>		H1 2021	H1 2020	US\$ Comparable <sup>1</sup>	
Orders	7,989	6,054	32%	24%	15,745	13,400	18%	11%
Revenues	7,449	6,154	21%	14%	14,350	12,370	16%	11%
Gross Profit	2,508	1,987	26%		4,776	3,897	23%	
as % of revenues	33.7%	32.3%	+1.4 pts		33.3%	31.5%	+1.8 pts	
Income from operations	1,094	571	92%		1,891	944	100%	
Operational EBITA <sup>1</sup>	1,113	651	71%	59% <sup>3</sup>	2,072	1,287	61%	50% <sup>3</sup>
as % of operational revenues <sup>1</sup>	15.0%	10.6%	+4.4 pts		14.4%	10.4%	+4 pts	
Income from continuing operations, net of tax	789	395	100%		1,340	721	86%	
Net income (loss) attributable to ABB	752	319	136%		1,254	695	80%	
Basic earnings per share (\$)	0.37	0.15	150% <sup>2</sup>		0.62	0.33	91% <sup>2</sup>	
Cash flow from operating activities <sup>4</sup>	663	680	-3%		1,206	103	n.a.	
Cash flows from operating activities in continuing operations	663	648	2%		1,186	252	n.a.	