

## KEY FIGURES

(\$ millions, unless otherwise indicated)	CHANGE			
	Q1 2021	Q1 2020	US\$	Comparable [1]
Orders	7,756	7,346	6%	1%
Revenues	6,901	6,216	11%	7%
Gross Profit	2,268	1,910	19%	
as % of revenues	32.9%	30.7%	+2.2 pts	
Income from operations	797	373	114%	
Operational EBITA <sup>[1]</sup>	959	636	51%	40% <sup>[3]</sup>
as % of operational revenues <sup>[1]</sup>	13.8%	10.2%	+3.6 pts	
Income from continuing operations, net of tax	551	326	69%	
Net income (loss) attributable to ABB	502	376	34%	
Basic earnings per share (\$)	0.25	0.18	41% <sup>[2]</sup>	
Cash flow from operating activities <sup>[4]</sup>	543	(577)	n.a.	
Cash flows from operating activities in continuing operations	523	(396)	n.a.	